

Gift Certificates | Redeem

When Gift Certificate is sold, the sale is recorded in the House Accounts. See [Gift Certificates | Sell](#)

When the Gift Certificate is redeemed, it is presented as a payment method by the guest at the time of check out. This means that it is applied to the Guest Folio as any other payment would be applied. In this case, using the Receipt Type "Gift Certificate Redeemed" or whatever you choose to call it. See [Gift Certificates | Setup](#)

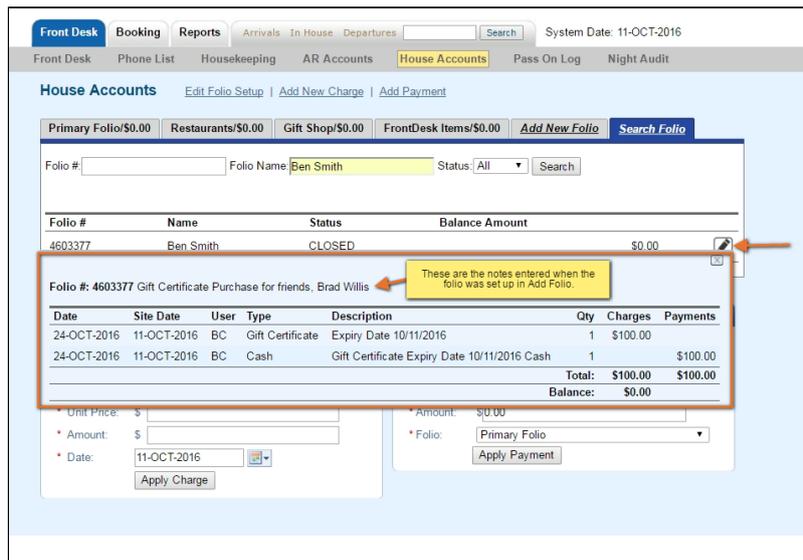
Since the two transactions (Sold and Redeemed) are recorded in different folios and on different dates, the best way to "match" a Gift Certificate to sold and when it is redeemed is to use the **transaction description** record details like purchaser name, folio #, gift certificate #, expiry dates, etc.. If you already have a Gift Certificate system set up and have tracking #, then you can use these in the transaction description.

Gift Certificates

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Redeem a Gift Certificate as payment in a Guest Folio

- You will need the Name or the number of the Gift Certificate that is being redeemed. If the guest does not have the receipt and you need to locate the Gift Certificate, go to **FRONT DESK | HOUSE ACCOUNTS**
 - If you have one House Account Folio for Gift Certificates, go to the Folio and locate the Gift Certificate.
 - If you set up an individual folio for the Gift Certificate Sale, click on the "Search Folio" Tab in House Accounts to search for the folio. Enter the name of the folio and it will appear in the list. To see the Folio details, click on the "pencil" icon.



- Open the **Booking** to which you will apply the Payment.
- Go to the **Folio Tab**
- **Add Payment:** Go to Add Payment and choose the Payment type you created for Gift Certificates, i.e. "Gift Certificate Redeemed". and apply payment.
 - In the Description, enter the name, GC#, expiry date, etc. Be sure that that the description matches the description in Add Charge. Remember the Transaction Type will only say the payment type i.e. "Visa" so add "Gift Certificate" to the description. For example, "Gift Certificate: Kim Johnson. #101116 Expires 10/31/17"

Add Payment Type "Gift Certificate Redeemed"

Front Desk | **Booking** | Reports | Arrivals | In House | Departures | Search | System Date: 11-OCT-2016

Booking by Inquiry | Booking by Availability | Tape Chart | Group Booking Wizard | Search Bookings | Group Bookings

Load Last Booking

85507 - Willis Brad

| | | | | |
|-------------------------|--------------------------------------|------------------------------|---------------------|----------------|
| # Guests: 1/0/0 | Booking for: 09-OCT-2016-11-OCT-2016 | Room Type: SUITE - 2 Bedroom | Room: 220 | Status: Active |
| Projected Inc: \$714.00 | Projected Inc + Charges: \$714.00 | Projected Bal: \$714.00 | Folio Bal: \$714.00 | |

Booking Data | **Folio** | Edit | Room Assignment | Guest History | Letters | Log

Choose Folio: Primary Folio: \$714.00 | Add New Folio | Folio Setup

Primary Folio: \$714.00

Folio #: 457803

| ID | Date | Side Date | Room | Type | Description | Qty | Charge | Payment |
|---|-------------|-----------|-----------|-----------------------------|-------------|----------|----------|---------|
| 11-OCT-2016 | 10-OCT-2016 | NAudit BC | Room Rent | Room Rent 220 | 1 | \$57.00 | | |
| 11-OCT-2016 | 10-OCT-2016 | NAudit BC | Room Rent | Room Rent 220 Occupancy Tax | 1 | \$57.00 | | |
| 11-OCT-2016 | 10-OCT-2016 | NAudit BC | Room Rent | Room Rent 220 | 1 | \$57.00 | | |
| 11-OCT-2016 | 10-OCT-2016 | NAudit BC | Room Rent | Room Rent 220 Occupancy Tax | 1 | \$57.00 | | |
| Transfer checked items to: Select From List | | | | | | Total: | \$714.00 | \$0.00 |
| | | | | | | Balance: | \$714.00 | |

Add Charge

Add Charge: Select From List

Description:

Quantity:

Unit Price: \$

Amount: \$

Date: 11-OCT-2016

Apply Charge

Add Payment

Manage Credit Cards

Type: Gift Certificate Redeemed

Description: Ben Smith #102816 Expires 10/29/17 Gift Certificate Redeemed

Amount: \$100.00

Folio: Primary Folio

Apply Payment

Payment added to Folio

Front Desk | **Booking** | Reports | Arrivals | In House | Departures | Search | System Date: 11-OCT-2016

Booking by Inquiry | Booking by Availability | Tape Chart | Group Booking Wizard | Search Bookings | Group Bookings

Load Last Booking

85507 - Willis Brad

| | | | | |
|-------------------------|--------------------------------------|------------------------------|---------------------|----------------|
| # Guests: 1/0/0 | Booking for: 09-OCT-2016-11-OCT-2016 | Room Type: SUITE - 2 Bedroom | Room: 220 | Status: Active |
| Projected Inc: \$714.00 | Projected Inc + Charges: \$714.00 | Projected Bal: \$614.00 | Folio Bal: \$614.00 | |

Booking Data | **Folio** | Edit | Room Assignment | Guest History | Letters | Log

Choose Folio: Primary Folio: \$614.00 | Add New Folio | Folio Setup

Primary Folio: \$614.00

Folio #: 457803

| ID | Date | Side Date | Room | Type | Description | Qty | Charge | Payment |
|---|-------------|-----------|---------------------------|--|-------------|----------|----------|----------|
| 11-OCT-2016 | 10-OCT-2016 | NAudit BC | Room Rent | Room Rent 220--Occupancy Tax | 1 | \$57.00 | | |
| 11-OCT-2016 | 09-OCT-2016 | NAudit BC | Room Rent | Room Rent 220 | 1 | \$300.00 | | |
| 11-OCT-2016 | 09-OCT-2016 | NAudit BC | Room Rent | Room Rent 220--Occupancy Tax | 1 | \$57.00 | | |
| 24-OCT-2016 | 11-OCT-2016 | BC | Gift Certificate Redeemed | Ben Smith #102816 Expires 10/29/17 Gift Certificate Redeemed | 1 | \$100.00 | \$100.00 | |
| Transfer checked items to: Select From List | | | | | | Total: | \$714.00 | \$100.00 |
| | | | | | | Balance: | \$614.00 | |

Add Charge

Add Charge: Select From List

Description:

Quantity:

Unit Price: \$

Amount: \$

Date: 11-OCT-2016

Apply Charge

Add Payment

Manage Credit Cards

Type: Select From List

Description:

Amount: \$614.00

Folio: Primary Folio

Apply Payment

- The Payments will appear on the Manager's Report under Non-Credit Cards and the Transactions Report. See [Gift Certificates | Reports](#)