

Folio Management

Each Individual and Group booking has a [Folio Tab](#) in the [Booking Details](#). To manage the folio of a Guest Booking, [locate the booking](#) and then click on the Folio Tab in the [Booking Details](#).

The Folio is a powerful and flexible tool for applying charges and payments to a Guest bill. All Charges and Payments will appear in the Guest's Primary Folio and stayed attached to the Guest Booking.

The functions available in the Folio allow you to create additional folios, transfer items between folios and email or print folios. These can be used as a Guest Receipt or you can create a customized Receipt Letter. See [Letters](#).

Credit Card Payments made to the folio function are recorded in the folio and the transactions are managed in the Manage Credit Cards. The credit card payments applied to the Folio will only be processed if you are set up with Payment Processing through our MyCard system. If you ARE NOT signed up for automatic payment processing, then the credit card payments entered will ONLY be recorded, but NOT processed. Users of MyCard payment gateway processing, see [MyCard](#) for details on processing [Authorizations](#) and [settling credit cards](#).

Please take a moment to review these important Folio Functions

- Room Rent Charges automatically charge to Guest Folios during [Night Audit](#).
- A Folio must be balanced in order to check out a Guest. See [Balance Folio](#)
- [Additional Folios](#) can be created in the same Guest Booking
- Charges and Payments can be [transferred between Folios](#).
- Total Payments and Charges are shown in the [Booking Header](#) information.
- The transactions shown in the Folio can also be viewed in the [Transactions Report](#)
- Folio history can be viewed in the [Log Tab](#) of the Booking Details

See [Folio](#) for more features and functions of the Guest Folio.

Managing the Folio

MyPMS Manual- Folio