

# Agent Relationships

All Room Type and Rate Plan allocations to Agent Channels are listed and managed in **SETUP | RELATIONSHIPS | AGENT RELATIONSHIPS**. The default screen of Agent Relationships displays the details of your Agent Channels: Agent ID, Agent Type, Agent Name, Number of Rooms Allocated, Commission percentage and Rate Loading percentage.

Examples of Agents Channels include: your website, promotional codes, Wholesale Agents, Booking.com, Expedia, Trip Advisor, GDS, Booking.com and other online travel agents. To see the contact details of each Agent, click the Agent ID.

Because you can setup and manage a unique set of Room allocations and Rate Plans to each Agent Channel, we refer to this as an **Agent Relationship**. There are three general types of Agents, each of which can have multiple channels depending on the online distribution channels you choose to set up. Some Agents are set up by BookingCenter (Master Agents), some are created by you (MyPMS Agents) and some are added automatically after you have signed up for an OTA contract Rate program (Net Rate Agents).

**Agent Types** (See [Agent Types](#) for more details)

- **Master Agents:** These agents control the availability and rates to your basic channels: They must have allocations in order to function properly.
- **PMS Agents:** These are "special" agents that you have set up in the [My Agents](#) area. This Agent is also used to set up [Promotional Codes](#).
- **Net Rate Agents:** These agents will only be visible if you have signed up for a Contract Program with a major OTA

**Agents** are both traditional 'Travel Agents' and 'Channels' of distribution. This reduces confusion and allows one to think of an 'agent' as a business partner who sells rooms at unique prices and/or allocations. This area allows you to print Agent reports, view an agent's booking history, or make payments to the Agent.

You can also publish your rooms at special '**agent prices**' and assign them a percentage (%) of any of your room inventory.

*For example:* You might choose to 'load' (increase) your default rates by 10% to a specific Agent, and only sell the agent 40% of a specific Room Type. When the Agent went to their special web address, they would see 10% higher prices and only 40% of the available rooms.

**When you click on Agent Relationships, a list with all of your Agent Channels is displayed with the following information.**

- **Agent I.D.:** The I.D. given to the Agent (Set by default for Master Agents and Net Rate Agents. Agent I.D. created in Agents will appear as MyPMS Agents). See [My Agents](#)
- **Agent Type:** Type of Agent setup in the system. See [Agent Types](#) for more details.
- **Agent Name:** Name of Agent (Set by default for Master Agents and Net Rate Agents. Agent names created in Agents will appear as MyPMS Agents). See [My Agents](#)
- **Rooms Allocated:** The number of Room Type and Rate Plan combinations you have allocated to the channel. See
- **Commission:** Commission rate set per booking for Agent. (Set by default for Master Agents and Net Rate Agents. Agent names created in Agents will appear as MyPMS Agents). See [My Agents](#)
- **Rate Loading:** The % increase or decrease applied to the allocations in the channel. See [Rate loading](#)
- **Action:** Click Change after you change the Rate Loading percentage number to complete the change.

## Agents Area (<https://agents.bookingcenter.com>)

BookingCenter hosts a web service for Agents who have allocated Rooms and Rates to login, make bookings, and view their bookings & potential commissions they will be owed when Bookings checkout, according to their commission plan. Only customers who have specifically been granted access to the Agents Area can use this part of the system. To make Agents and allocate the rooms and rates you wish to these Agents, follow the instructions from [Agent Relationships](#) and [Agent Allocations](#).

## Communicating Online Bookings to Agents

An Agent can be notified when an online booking occurs for a Unit when they **make an online booking via the Agents Area**. To do this, one must:

1. Have made Room and rate allocations to the specific Agent in question as explained at: [Agent Relationships](#) and [Agent Allocations](#).
2. Make sure the option: **Send Letter?** for the [Agent](#) is set to YES .
3. Make sure the Agent has **either** an email entered (for sending email Letter) or mobile phone (for sending SMS) in their specific Agent record.
4. Assign a [Default Letter](#) and/or SMS for Agents. Once a default Letter(s) is assigned, an online booking will trigger an Agent Email and/or SMS to the Agent making the online booking via the Agents Area **if** steps 1 and 2 above were followed for that specific Agent.
5. Have the Agent login and make a booking.

### Relationships Tab

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Find records where Agent ID has Sort by Agent Type down Display 200 Records Fetch

Agent ID	Agent Type	Agent Name	Rooms Allocated	Commission	Rate Loading	Action
BK1	Net Rate Agent	Booking.com Last Minute	29 of 40	0.00%	-20	<a href="#">Change</a>
BKG	Net Rate Agent	Booking.com	75 of 40	0.00%	-15	<a href="#">Change</a>
EQR	Net Rate Agent	Expedia	31 of 40	0.00%	-20	<a href="#">Change</a>
BC	Master Agent	BookingCenter	6 of 40	5.00%	0	<a href="#">Change</a>
BCM	Master Agent	Members Area Booking	63 of 40	0.00%	-10	<a href="#">Change</a>
DEMO	Master Agent	BookingCenter Demonstration Portal	63 of 40	0.00%	0	<a href="#">Change</a>
MYPMS	Master Agent	MyPMS Front Desk	292 of 40	15.00%	0	<a href="#">Change</a>
WR	Master Agent	Global Booking Network GDS/IDS	6 of 40	15.00%	15	<a href="#">Change</a>
ATV	PMS Agent	asiantrails	0 of 40	0.00%	0	<a href="#">Change</a>
JASON	PMS Agent	Travel Agent - A	0 of 40	0.00%	0	<a href="#">Change</a>
KING	PMS Agent	King Rooms Link	23 of 40	0.00%	0	<a href="#">Change</a>
PROMO15	PMS Agent	Promo: 15% off rate	40 of 40	0.00%	-15	<a href="#">Change</a>
RENNIES	PMS Agent	Rennies travel	0 of 40	0.00%	-30	<a href="#">Change</a>
TA10	PMS Agent	Travel Agent 10%	0 of 40	0.00%	0	<a href="#">Change</a>
TA15	PMS Agent	Travel Agent 15%	0 of 40	0.00%	0	<a href="#">Change</a>
PAK	PMS Agent	Fixed Package to GDS	56 of 40	10.00%	0	<a href="#">Change</a>

16 records found